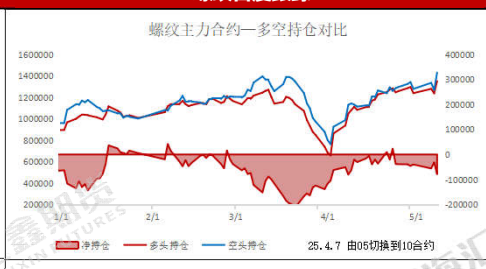
江海汇鑫期货——黑色主要品种日报 2025/5/9

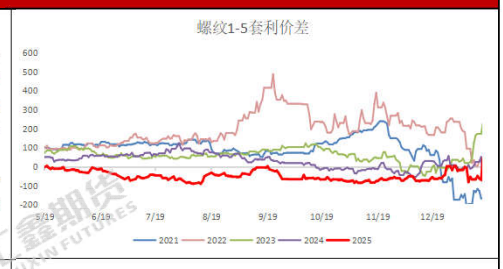
务必阅读下方免责声明

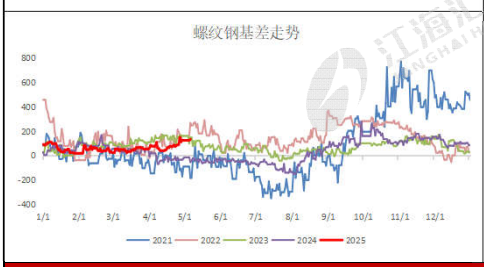
投研中心：张凯强　　投资咨询证号：Z0019831

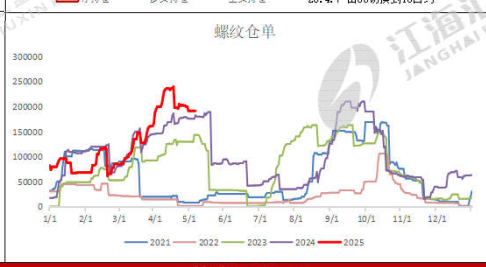
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3200	-20			01	3074	-52	116	0	1-5合约	83	5	多头持仓	1350374	113936
	杭州	HRB400E 20mm	3190	-30	159199	-3304	05	2991	-57	199	0	5-10合约	-61	-11	空头持仓	1429178	161379
	全国	HRB400 20mm	3324	-19			10	3052	-46	138	0	10-1合约	-22	6	净持仓	-78804	-47443
热卷	天津	Q235B 4.75mm	3200	-20			01	3200	-39	50	39	1-5合约	24	-15	多头持仓	1061080	29713
	上海	Q235B 4.75mm	3250	-20	310876	-4371	05	3176	-24	74	24	5-10合约	-15	2	空头持仓	932018	41387
	广州	Q235B 4.75mm	3300	-20			10	3191	-26	59	26	10-1合约	-9	13	净持仓	129062	-11674
焦炭	日照港	准一级焦	1600	0			01	1508	-42	-78	-128	1-5合约	-22	-13	多头持仓	31690	1896
	吕梁	准一级焦	1430	0	1140	20	05	1530	-29	-100	-141	5-9合约	52	0	空头持仓	30582	1592
	全国	一级冶金焦	1561	0			09	1478	-29	-48	-141	9-1合约	-30	13	净持仓	1108	304
铁矿石	日照港	PB粉 61.5%	760	-2			01	668	-13	92	0	1-5合约	-88	-1	多头持仓	431471	14576
	京津港	PB粉 61.5%	775	-2	3200	0	05	756	-12	4	0	5-9合约	62.5	2.5	空头持仓	441591	17115
	鞍山	铁精粉 65%品位	936	0			09	693.5	-14.5	66.5	0	9-1合约	25.5	-1.5	净持仓	-10120	-2539

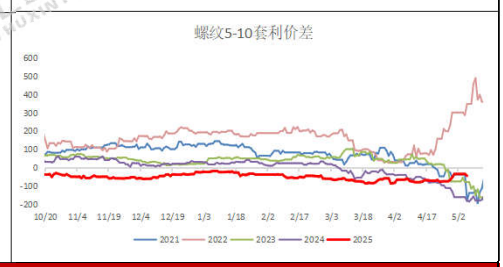
螺纹日度跟踪



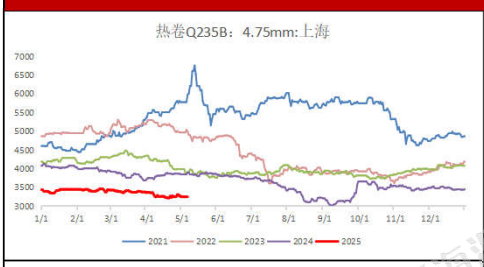


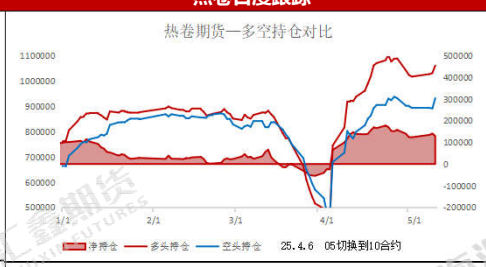


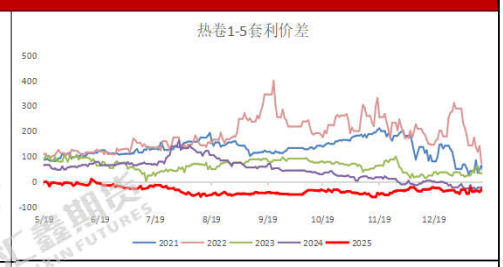


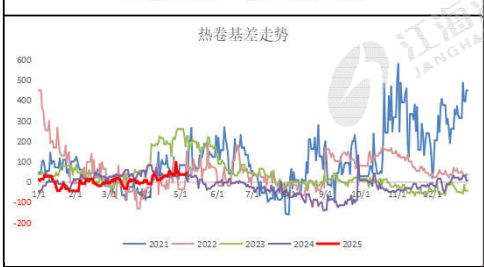


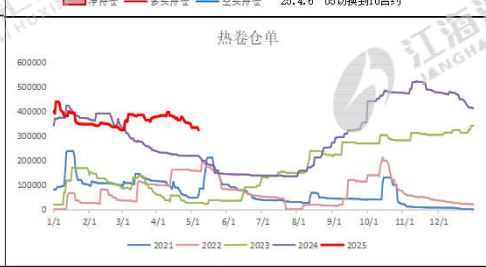
热卷日度跟踪

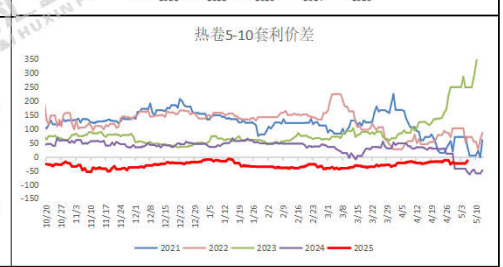




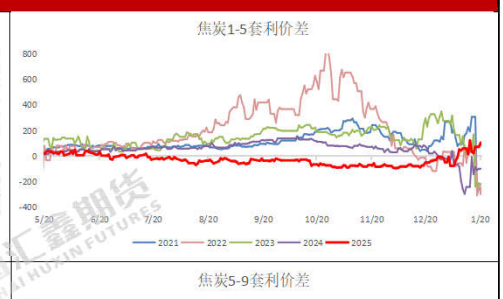


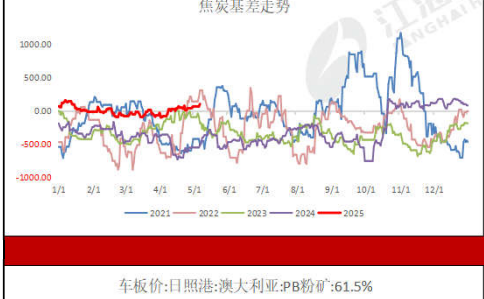


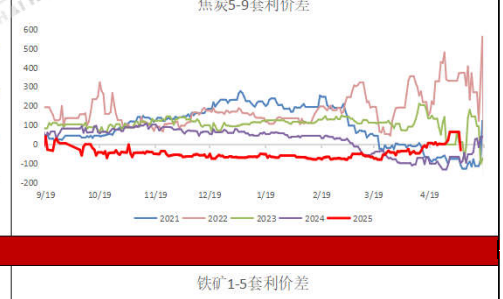




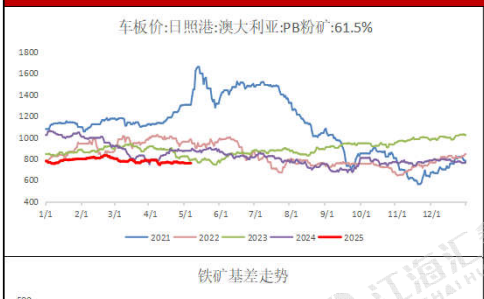
焦炭日度跟踪

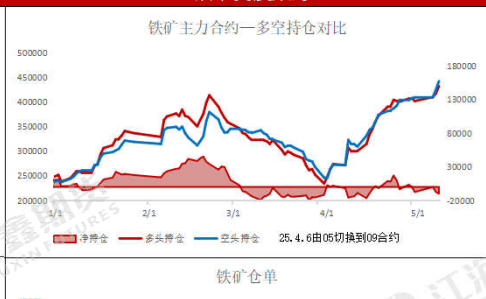


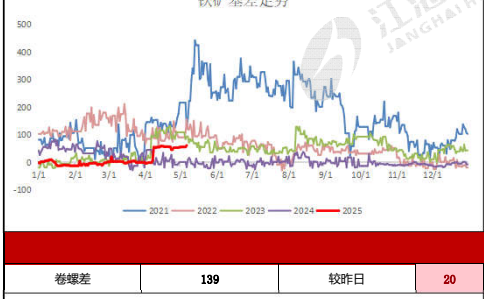


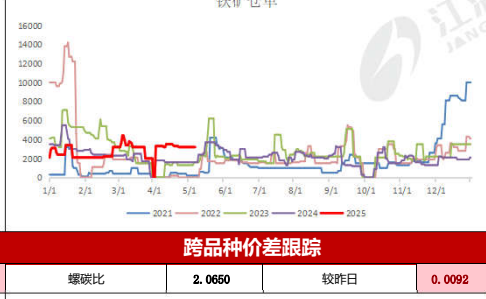


铁矿日度跟踪



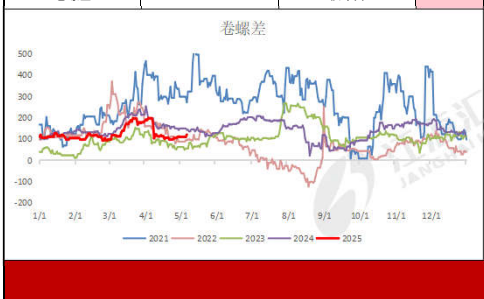


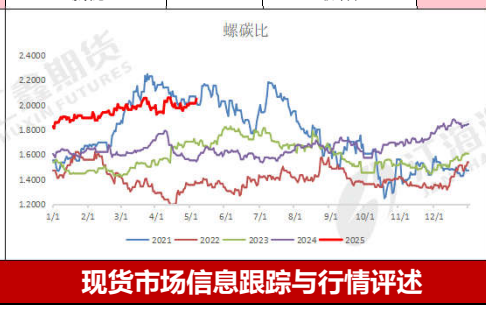


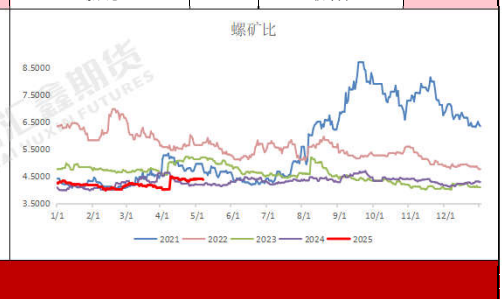


跨品种价差跟踪

卷螺差	139	较昨日	20	螺碳比	2.0650	较昨日	0.0092	螺矿比	4.4009	较昨日	0.0252







现货市场信息跟踪与行情评述

技术形态：铁矿由强转弱，焦炭继续下移；热卷震荡回调，螺纹收在低位。

品种差异：螺纹涨跌幅-1.74%，热卷涨跌幅-1.18%；铁矿涨跌幅-2.73%，焦炭涨跌幅-2.25%；

量价关系：从资金流向看，短线重返螺纹，该品种呈现增仓下行态势；螺纹前二十主力持仓排名，多空主力均减仓，空头减仓幅度大于多头。

现货消息： 5月8日，全国主港铁矿石成交112.50万吨，环比增11.3%；237家主流贸易商建筑钢材成交9.26万吨，环比减20.6%。
全国91家高炉钢厂，4月底螺纹钢平均含税成本为3077元/吨，环比下跌14元/吨，盈利26元/吨，减少25元/吨；热卷含税成本3175元/吨，环比减少17元/吨，盈利71元/吨，减少62元/吨。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。
免责声明：本报告的信息均来源于公开资料，我公司对这些信息的准确性和完整性不作任何保证，也不保证所包含的信息和建议不会发生任何变化。我们力求报告内容的客观、公正，但报告中的任何观点、结论和建议仅供参考，不构成操作建议，投资者据此作出的任何投资决策与本公司和作者无关，由投资者自行承担结果。