江海汇鑫期货——黑色主要品种日报 2025/7/15

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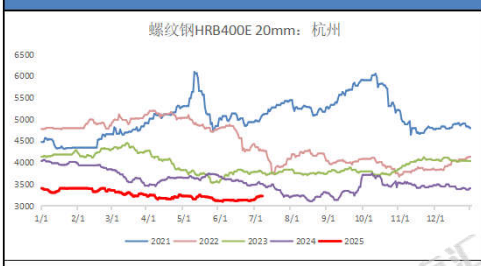
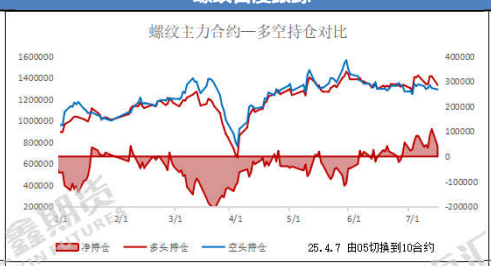
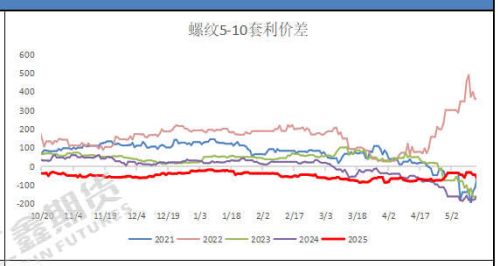
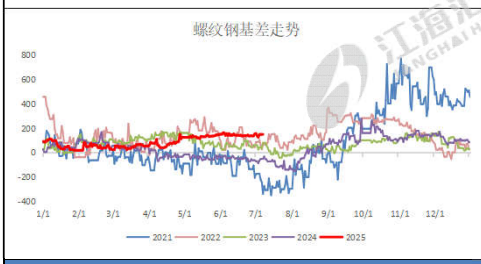
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3210	-10			01	3170	9	100	0	1-5合约	-6	5	多头持仓	1332540	-81600
	杭州	HRB400E 20mm	3270	0	88510	19318	05	3176	4	94	0	5-10合约	38	-1	空头持仓	1291292	-12874
	全国	HRB400 20mm	3291	-4			10	3138	5	132	0	10-1合约	-32	-4	净持仓	41248	-68726
热卷	天津	Q235B 4.75mm	3200	-10			01	3288	8	12	-8	1-5合约	1	2	多头持仓	1104831	-8898
	上海	Q235B 4.75mm	3300	0	64587	0	05	3287	6	13	-6	5-10合约	11	3	空头持仓	1147507	7102
	广州	Q235B 4.75mm	3300	10			10	3276	3	24	-3	10-1合约	-12	-5	净持仓	-42676	-16000
焦炭	日照港	准一级焦	1360	0			01	1569	21	-139	49	1-5合约	-31	-6	多头持仓	28564	-242
	吕梁	准一级焦	1430	0	90	0	05	1600	27	-170	43	5-9合约	75	21.5	空头持仓	32598	109
	全国	一级冶金焦	1325	0			09	1525	5.5	-95	64.5	9-1合约	-44	-15.5	净持仓	-4034	-351
铁矿石	日照港	PB粉 61.5%	750	2			01	736.5	0	13.5	0	1-5合约	19	-0.5	多头持仓	418711	7660
	京津港	PB粉 61.5%	763	0	3100	0	05	717.5	0.5	32.5	0	5-9合约	-49	-2	空头持仓	432098	-338
	鞍山	铁精粉 65%品位	878	0			09	766.5	2.5	-16.5	0	9-1合约	30	2.5	净持仓	-13387	7998

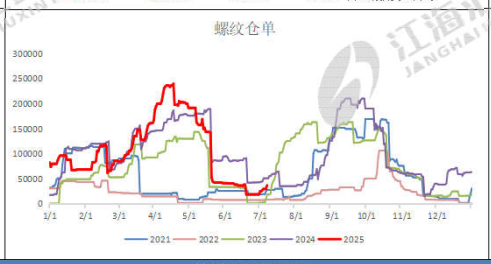
螺纹日度跟踪

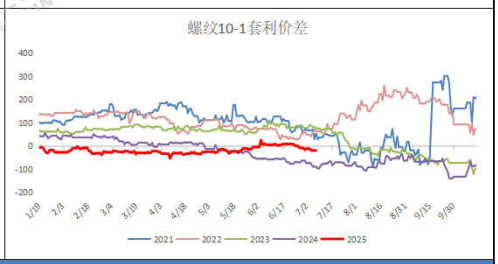




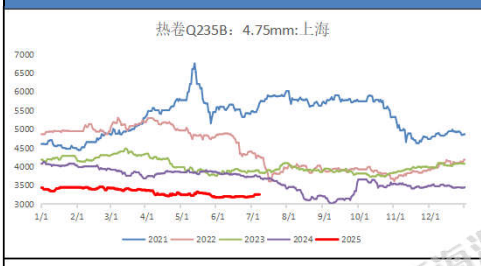


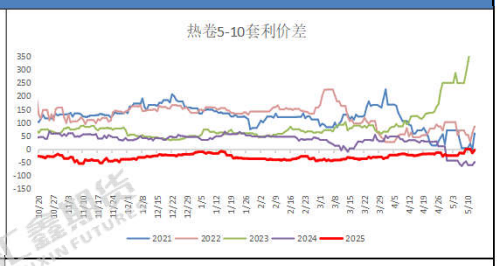


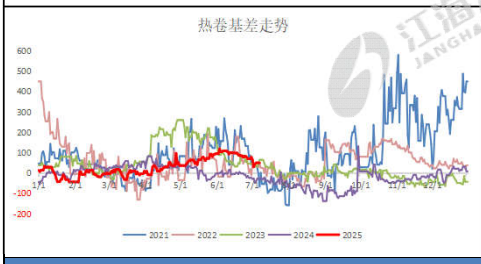


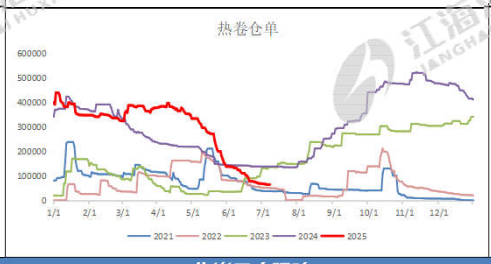


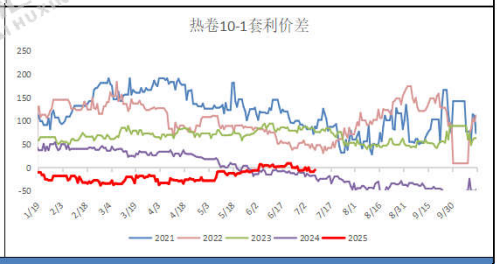
热卷日度跟踪



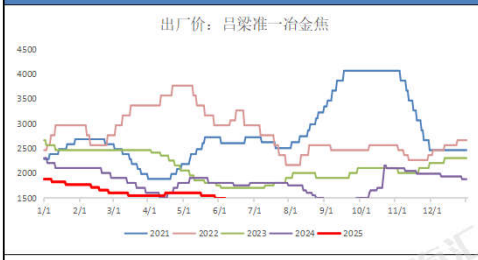


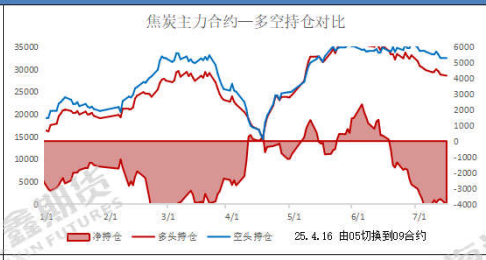


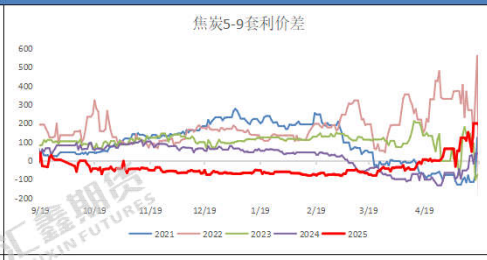


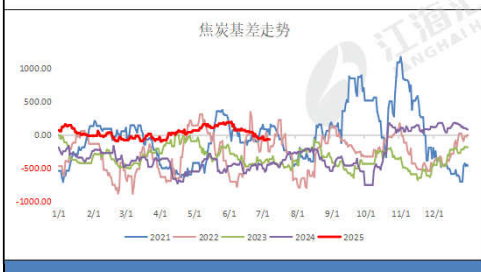


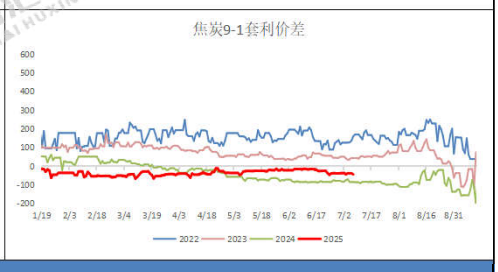
焦炭日度跟踪



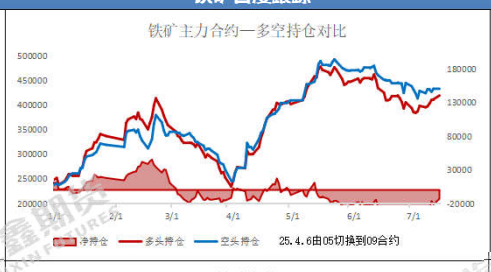


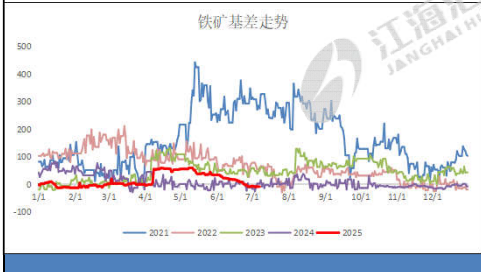


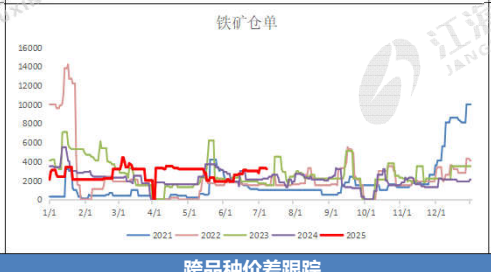


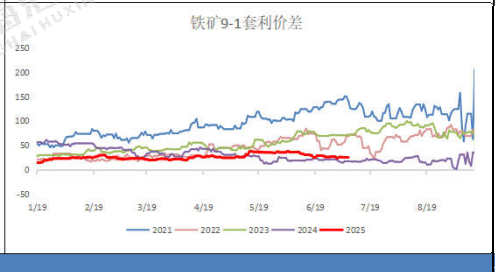


铁矿日度跟踪



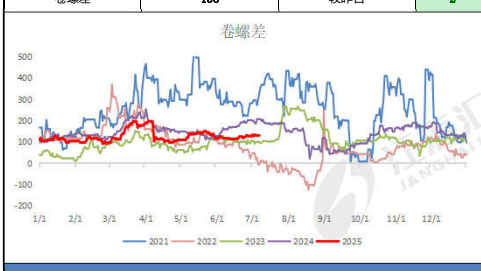


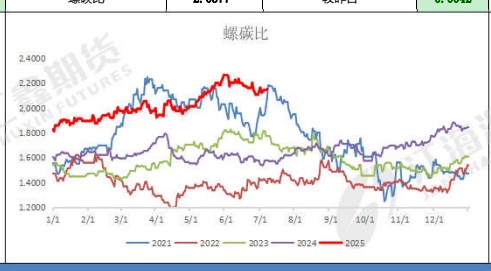




跨品种价差跟踪

卷螺差	138	较昨日	-2	螺碳比	2.0577	较昨日	-0.0042	螺矿比	4.0939	较昨日	-0.0069





现货市场信息跟踪与行情评述

技术形态：铁矿波动收红，焦炭小幅抬高；热卷区间上下，螺纹尾盘翻红；

品种差异：螺纹涨跌幅+1.16%，热卷涨跌幅+0.09%；铁矿涨跌幅+0.26%，焦炭涨跌幅+1.09%；

量价关系：从资金流向看，短线资金继续回避黑色系，各品种震荡加剧；螺纹前二十主力持仓排名，多空主力均减仓，多头主力减仓幅度大于空头。

现货消息：需求表现平淡，上涨势头见缓；库提资源中，黄海、滨鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格暂稳，部分螺纹钢基价挂在3120-3200元，盘螺售价3250-3320元/吨；厂提资源价格不变，中天和永钢产螺纹基价报3120-3160元/吨，永钢盘螺级差200元/吨。大户持平等待，散户鲜有调价。期货市场，螺纹10合，铁矿09合约，维持多头思路。

风险提示：梅雨季节降雨区域扩大，工程进度趋缓；7月政治局会议炒作；美国关税贸易战影响钢材需求。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。

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