江海汇鑫期货——黑色主要品种日报 2025/7/18

江海汇鑫期货 JIANGHAI HUIXIN FUTURES

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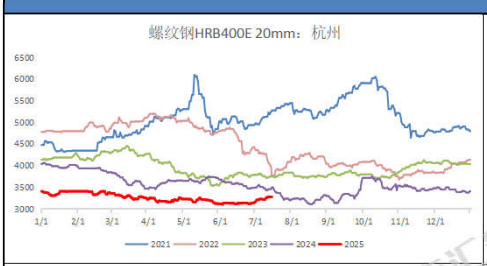
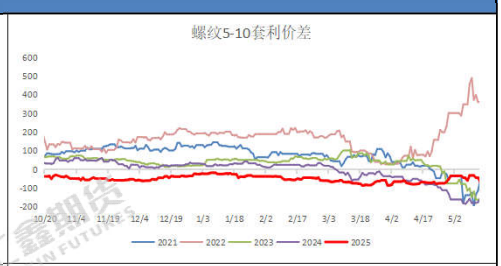
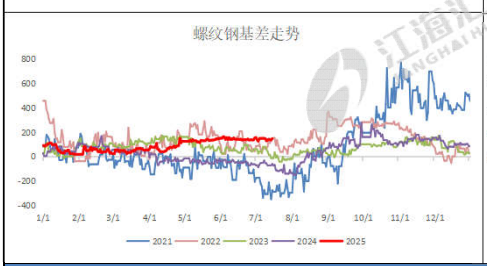
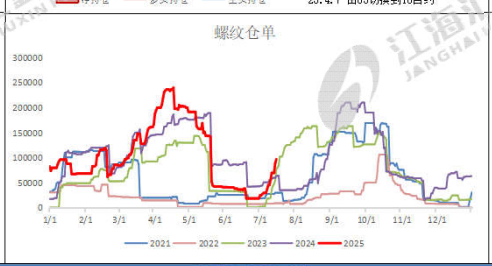
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3220	20			01	3179	29	101	0	1-5合约	-17	-5	多头持仓	1320616	-6168
	杭州	HRB400E 20mm	3280	30	94600	-2089	05	3196	34	84	0	5-10合约	63	7	空头持仓	1286439	-29967
	全国	HRB400 20mm	3287	6			10	3133	27	147	0	10-1合约	-46	-2	净持仓	34177	23799
热卷	天津	Q235B 4.75mm	3210	10			01	3308	37	12	-37	1-5合约	-1	0	多头持仓	1120616	40966
	上海	Q235B 4.75mm	3320	30	62501	0	05	3309	37	11	-37	5-10合约	17	-2	空头持仓	1152258	29261
	广州	Q235B 4.75mm	3330	30			10	3292	39	28	-39	10-1合约	-16	2	净持仓	-31642	11705
焦炭	日照港	准一级焦	1415	55			01	1559	20.5	-129	-5.5	1-5合约	-31	4	多头持仓	27701	-370
	吕梁	准一级焦	1430	0	760	670	05	1590	16.5	-160	-1.5	5-9合约	71	-8	空头持仓	31403	-507
	全国	一级冶金焦	1339	14			09	1519	24.5	-89	-9.5	9-1合约	-40	4	净持仓	-3702	137
铁矿石	日照港	PB粉 61.5%	765	10			01	752.5	11	12.5	0	1-5合约	21.5	1.5	多头持仓	455196	7633
	京津港	PB粉 61.5%	781	10	3000	0	05	731	9.5	34	0	5-9合约	-54.5	-3	空头持仓	452095	9507
	鞍山	铁精粉 65%品位	886	0			09	785.5	12.5	-20.5	0	9-1合约	33	1.5	净持仓	3101	-1874

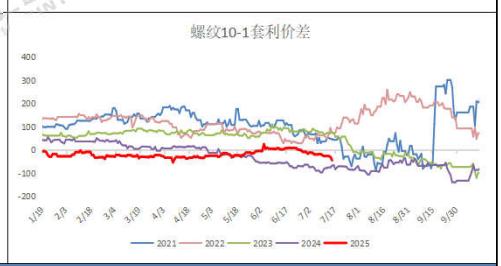
螺纹日度跟踪



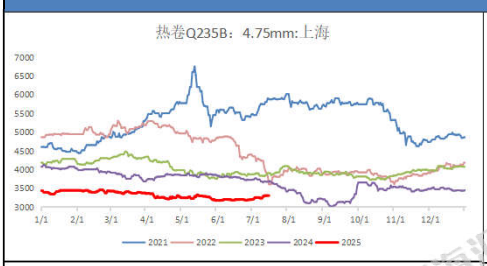


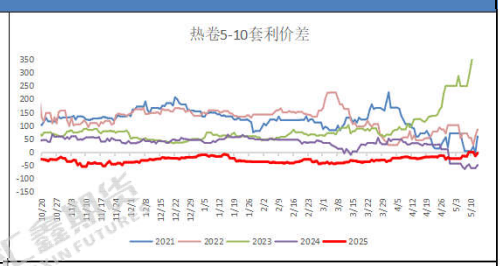


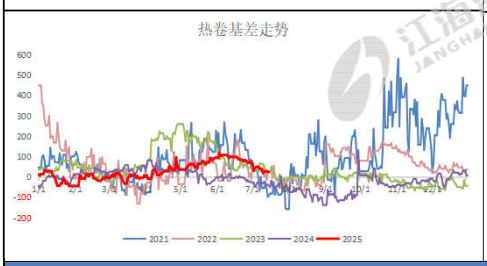


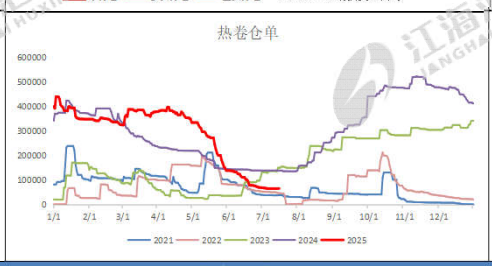


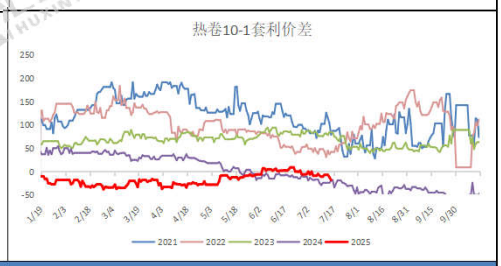
热卷日度跟踪



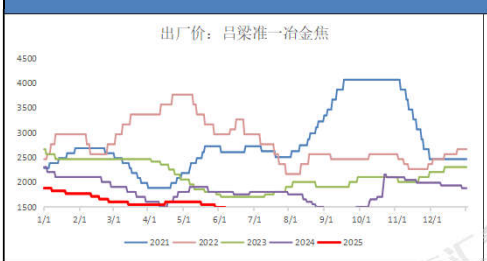


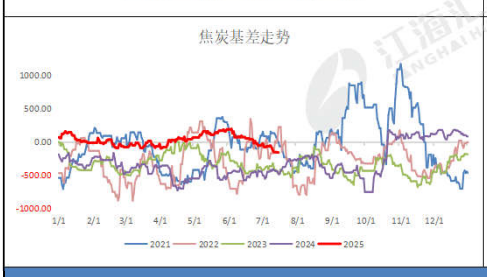


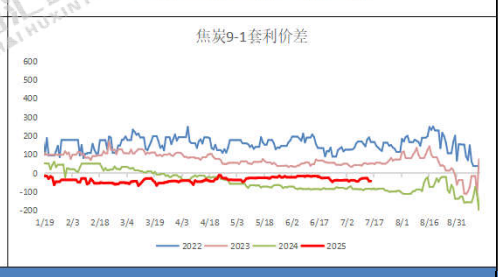




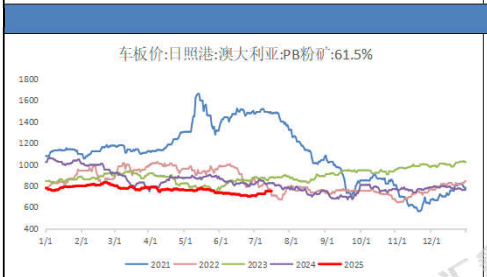
焦炭日度跟踪

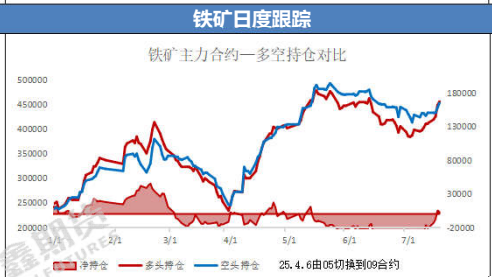


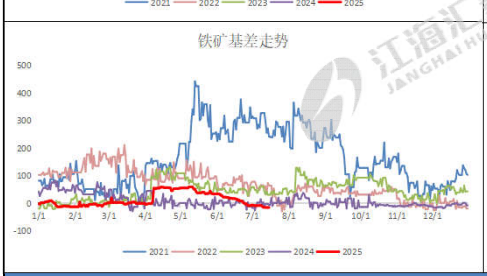


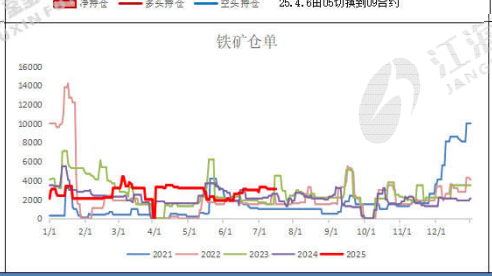


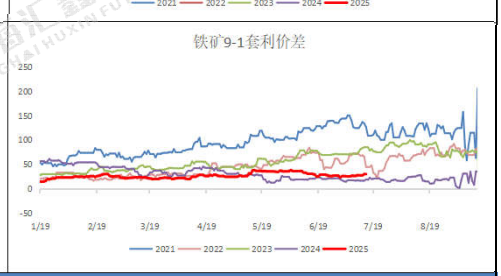
铁矿日度跟踪





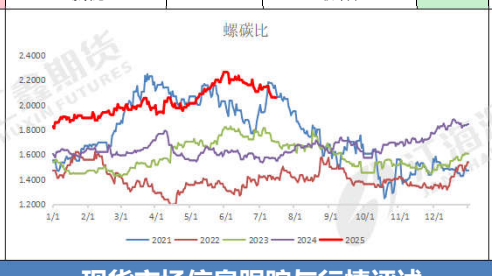


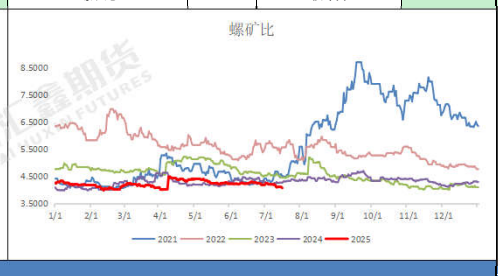




跨品种价差跟踪

卷螺差	159	较昨日	12	螺碳比	2.0625	较昨日	-0.0157	螺矿比	3.9885	较昨日	-0.0296





现货市场信息跟踪与行情评述

技术形态：铁矿继续上行，焦炭尾盘拉升；热卷波动上行，螺纹收在高位；

品种差异：螺纹涨跌幅+0.80%，热卷涨跌幅+1.23%；铁矿涨跌幅+1.81%，焦炭涨跌幅+1.00%；

量价关系：从资金流向看，短线资金分化，原料端资金流入，成材端主力资金流出；螺纹前二十主力持仓排名，多空主力均减仓，空头主力减仓幅度较大。

现货消息：据上海市场反馈，今天库提小厂抗震螺纹钢高低区间在3120-3150元，厂提永钢螺纹钢基价区间在3170-3180元/吨。国内建筑钢市开盘多数补跌，盘中没有调低。期货市场，螺纹10合，铁矿09合约，维持多头思路。

风险提示：梅雨季节降雨区域扩大，工程进度趋缓；7月政治局会议炒作；美国关税贸易战影响钢材需求。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。

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