江海汇鑫期货
JIANGHAI HUIXIN FUTURES

# 江海汇鑫期货——黑色主要品种日报 2025/8/8

务必阅读下方免责声明

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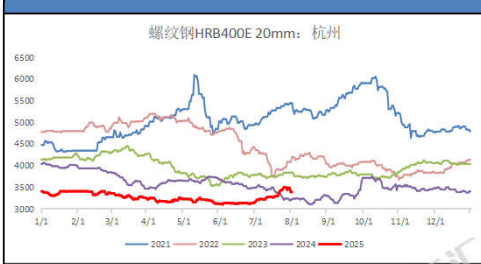
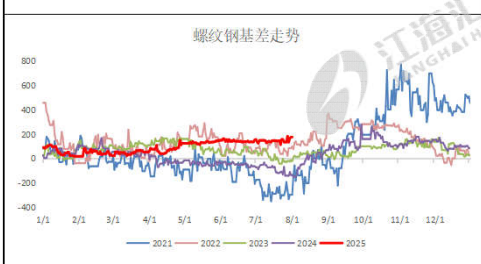
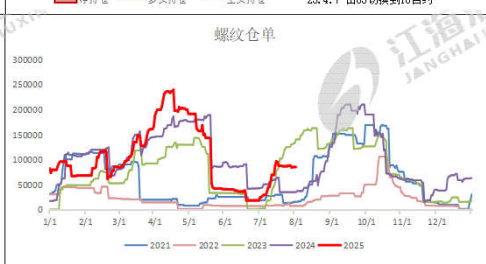
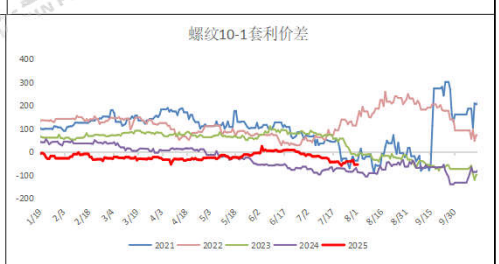
| 品种 | 区域 | 品级 | 现货报价 | 较昨日 | 期货仓单 | 较昨日 | 合约 | 收盘价 | 较昨日 | 基差 | 较昨日 | 套利 | 期差 | 较昨日 | 多空强弱 | 前20排名 | 较昨日 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 螺纹钢 | 上海 | HRB400 20mm | 3360 | -10 | | | 01 | 3304 | -5 | 96 | 0 | 1-5合约 | -26 | 2 | 多头持仓 | 992977 | 7755 |
| | 杭州 | HRB400E 20mm | 3400 | 0 | 93491 | 4235 | 05 | 3330 | -7 | 70 | 0 | 5-10合约 | 99 | -4 | 空头持仓 | 1006896 | -24951 |
| | 全国 | HRB400 20mm | 3402 | -2 | | | 10 | 3231 | -3 | 169 | 0 | 10-1合约 | -73 | 2 | 净持仓 | -13919 | 32706 |
| 热卷 | 天津 | Q235B 4.75mm | 3400 | -10 | | | 01 | 3440 | -15 | 20 | 15 | 1-5合约 | -9 | -4 | 多头持仓 | 1002530 | -12817 |
| | 上海 | Q235B 4.75mm | 3460 | -10 | 70915 | 0 | 05 | 3449 | -11 | 11 | 11 | 5-10合约 | 9 | 0 | 空头持仓 | 1032141 | -26326 |
| | 广州 | Q235B 4.75mm | 3470 | 0 | | | 10 | 3440 | -11 | 20 | 11 | 10-1合约 | 0 | 4 | 净持仓 | -29611 | 13509 |
| 焦炭 | 日照港 | 准一级焦 | 1635 | 0 | | | 01 | 1744 | 11.5 | -314 | -216.5 | 1-5合约 | -79.5 | 2 | 多头持仓 | 13708 | -391 |
| | 吕梁 | 准一级焦 | 1430 | 0 | 800 | 0 | 05 | 1823.5 | 9.5 | -393.5 | -214.5 | 5-9合约 | 156 | -13.5 | 空头持仓 | 15413 | -640 |
| | 全国 | 一级冶金焦 | 1601 | 0 | | | 09 | 1667.5 | 23 | -237.5 | -228 | 9-1合约 | -76.5 | 11.5 | 净持仓 | -1705 | 249 |
| 铁矿石 | 日照港 | PB粉 61.5% | 774 | -2 | | | 01 | 774.5 | -3 | -0.5 | 0 | 1-5合约 | 22 | -1 | 多头持仓 | 208745 | -9950 |
| | 京津港 | PB粉 61.5% | 789 | -2 | 3900 | 0 | 05 | 752.5 | -2 | 21.5 | 0 | 5-9合约 | -40.5 | -0.5 | 空头持仓 | 217856 | -16321 |
| | 鞍山 | 铁精粉 65%品位 | 948 | 0 | | | 09 | 793 | -1.5 | -19 | 0 | 9-1合约 | 18.5 | 1.5 | 净持仓 | -9111 | 6371 |

## 螺纹日度跟踪

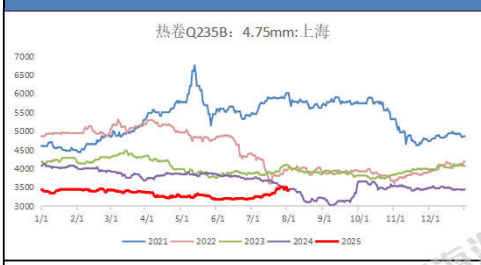


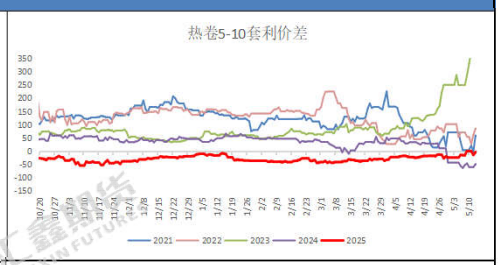


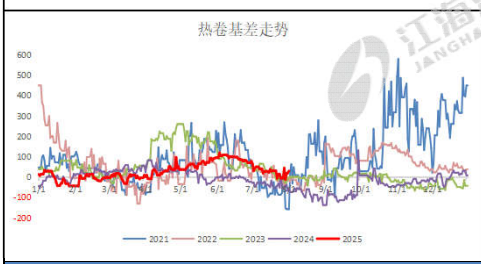



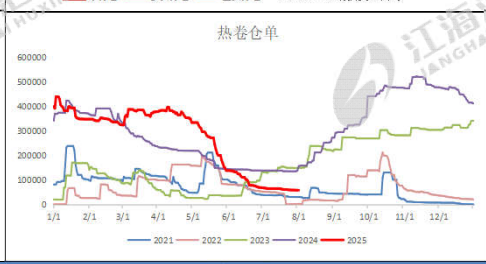



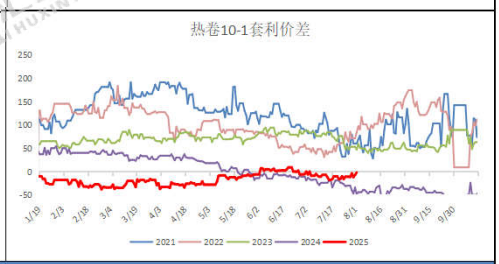

## 热卷日度跟踪



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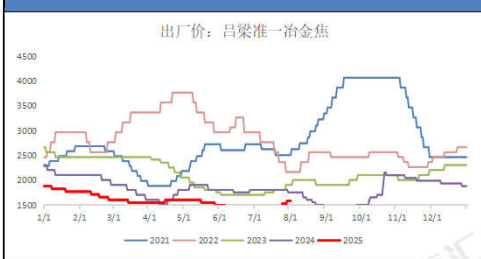
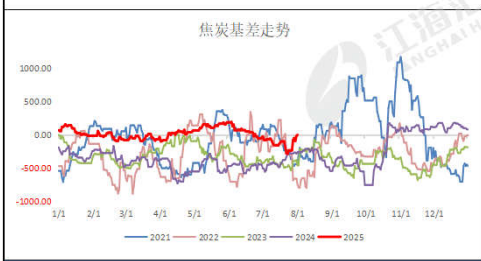
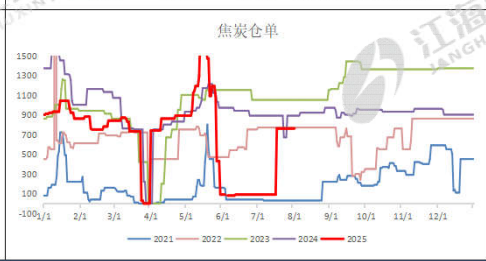
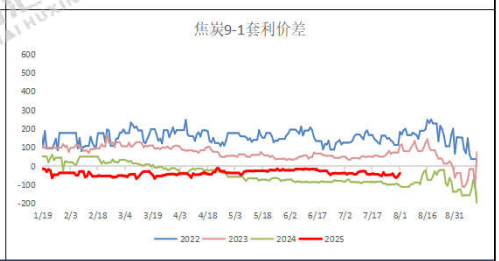
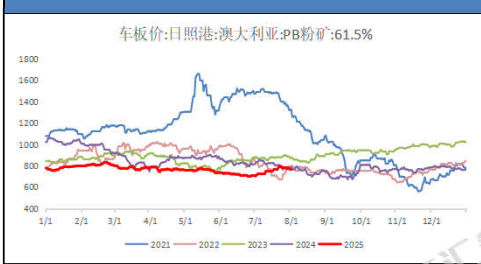


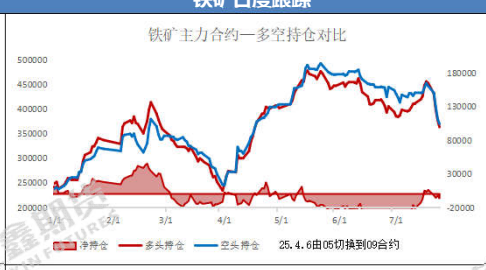


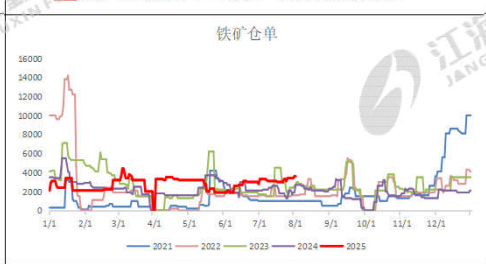



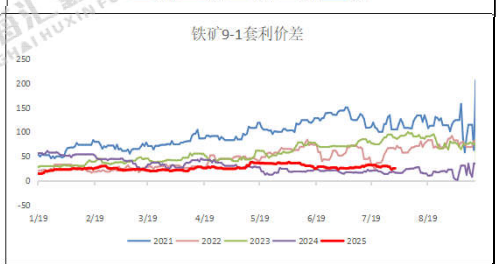




## 铁矿日度跟踪



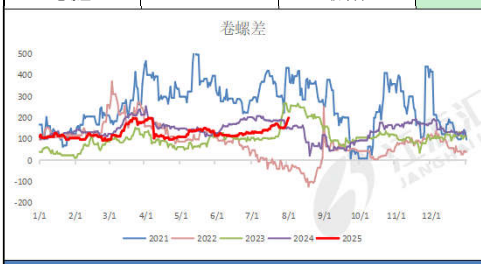



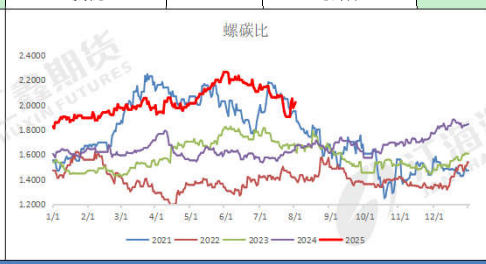


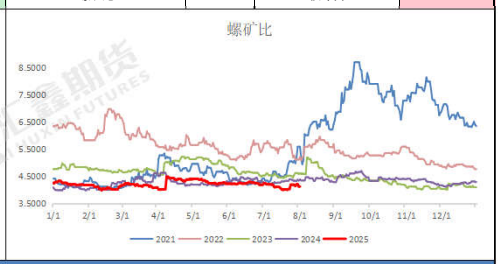




## 跨品种价差跟踪

| 卷螺差 | 209 | 较昨日 | -8 | 螺碳比 | 1.9376 | 较昨日 | -0.0289 | 螺矿比 | 4.0744 | 较昨日 | 0.0039 |
|---|---|---|---|---|---|---|---|---|---|---|---|




## 现货市场信息跟踪与行情评述

**技术形态：**铁矿继续收绿，焦炭涨势放缓；热卷波动回落，螺纹冲高回调；

**品种差异：**螺纹涨跌幅+0.03%，热卷涨跌幅-0.35%；铁矿涨跌幅-0.25%，焦炭涨跌幅+1.71%；

**量价关系：**从资金流向看，短线资金持续流入焦煤，价格走势反弹；螺纹前二十主力持仓排名，多头主力增仓，空头主力减仓。

**现货消息：**库提资源中，黄海、滨鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格持稳，部分螺纹钢基价挂在3280-3350元，盘螺售价3380-3450元/吨；厂提资源价格偏强，中天和永钢产螺纹基价报3270-3310元/吨，永钢盘螺级差200元/吨。大户基本持稳，散户略有调整。期货市场，螺纹10合，铁矿09合约，暂时等待时机。

**风险提示：**梅雨季节降雨区域扩大，工程进度趋缓；美国关税贸易战影响钢材需求。

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