江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/8/15

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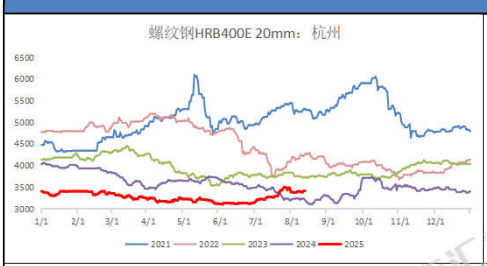
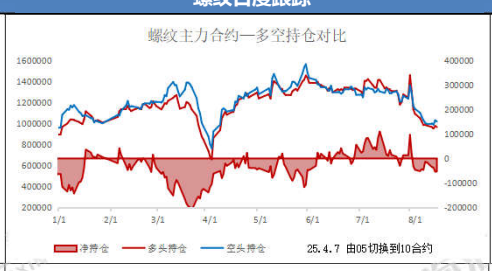
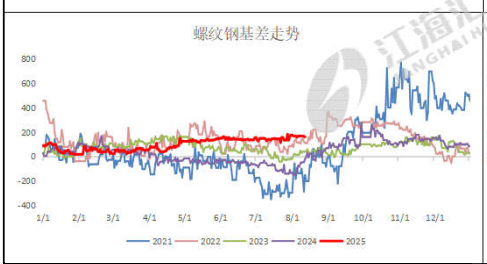
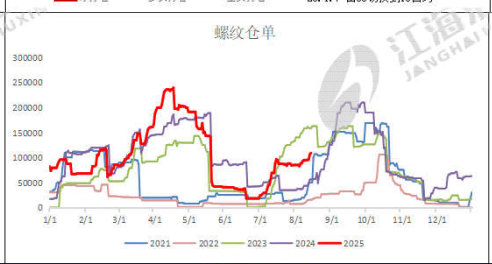
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3320	-40			01	3267	-29	83	0	1-5合约	-35	0	多头持仓	965548	-10363
	杭州	HRB400E 20mm	3350	-30	109055	2382	05	3302	-29	48	0	5-10合约	113	4	空头持仓	1018816	-11349
	全国	HRB400 20mm	3397	-23			10	3189	-33	161	0	10-1合约	-78	-4	净持仓	-53268	986
热卷	天津	Q235B 4.75mm	3430	-10			01	3426	-21	24	21	1-5合约	-7	7	多头持仓	917319	-49440
	上海	Q235B 4.75mm	3450	-20	78386	0	05	3433	-28	17	28	5-10合约	1	-9	空头持仓	924439	-53159
	广州	Q235B 4.75mm	3450	-30			10	3432	-19	18	19	10-1合约	6	2	净持仓	-7120	3719
焦炭	日照港	准一级焦	1635	0			01	1707	-30	-277	-175	1-5合约	-76	13	多头持仓	22414	-38
	吕梁	准一级焦	1430	0	820	20	05	1783	-43	-353	-162	5-9合约	147	-19.5	空头持仓	28079	-889
	全国	一级冶金焦	1605	4			09	1636	-23.5	-206	-181.5	9-1合约	-71	6.5	净持仓	-5665	851
铁矿石	日照港	PB粉 61.5%	784	0			01	775	-20	9	0	1-5合约	22	1	多头持仓	286955	-4811
	京津港	PB粉 61.5%	799	0	3400	-200	05	753	-21	31	0	5-9合约	-38	-6.5	空头持仓	286505	45[illegible]
	鞍山	铁精粉 65%品位	982	0			09	791	-14.5	-7	0	9-1合约	16	5.5	净持仓	450	-9426

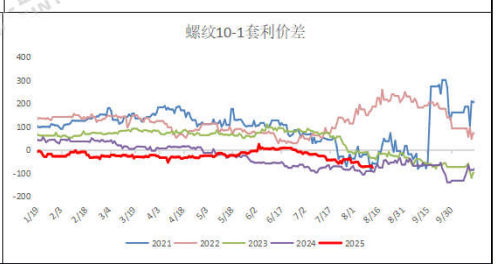
螺纹日度跟踪



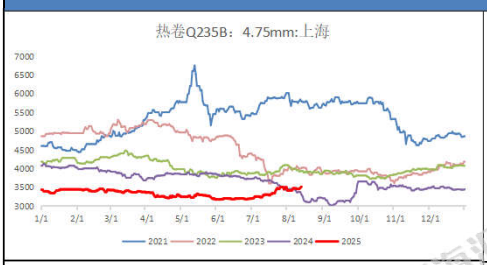


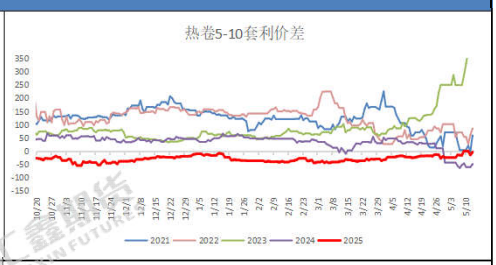


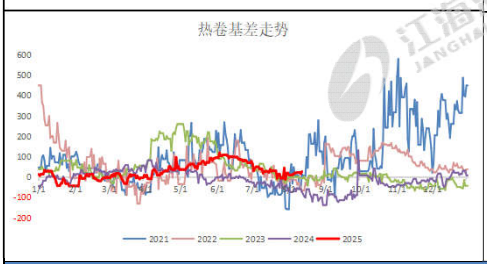


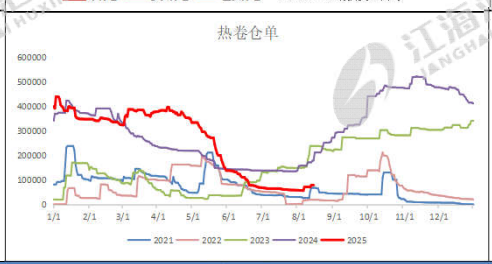


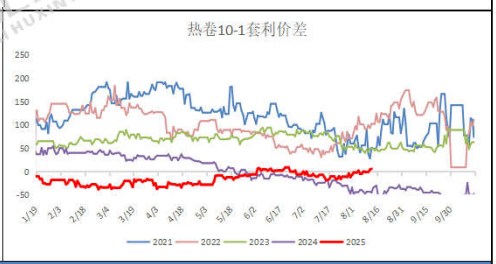
热卷日度跟踪



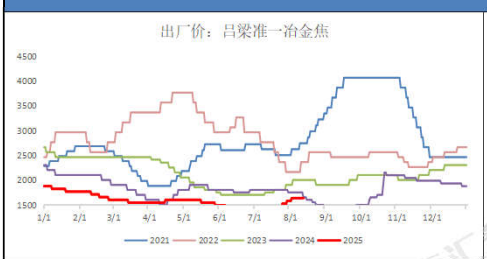


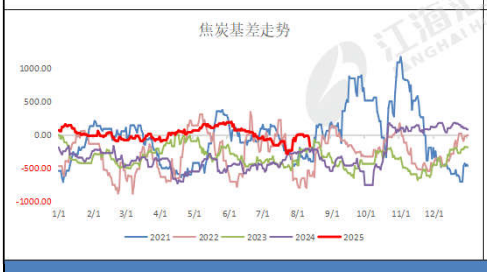


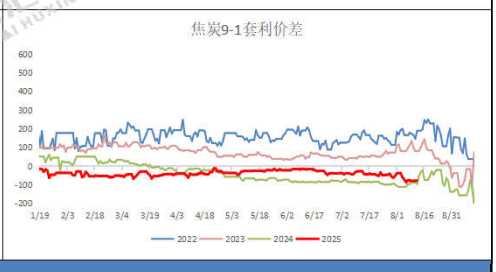




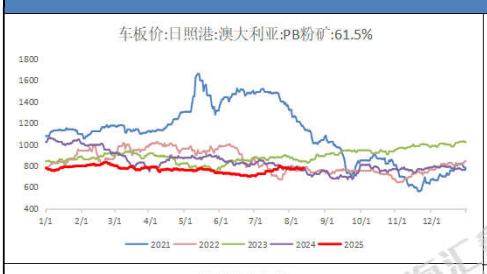
焦炭日度跟踪

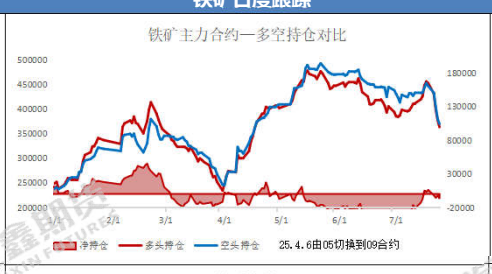


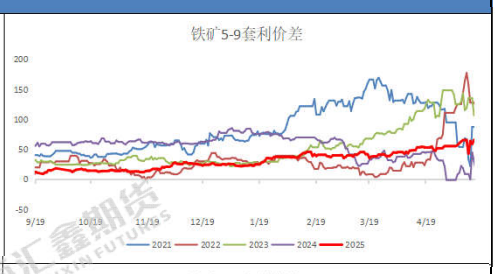


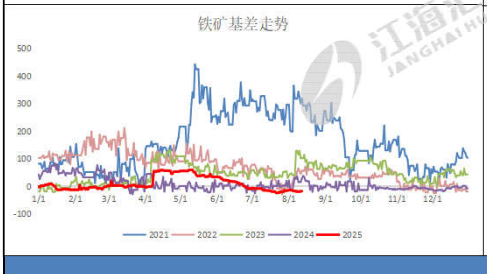


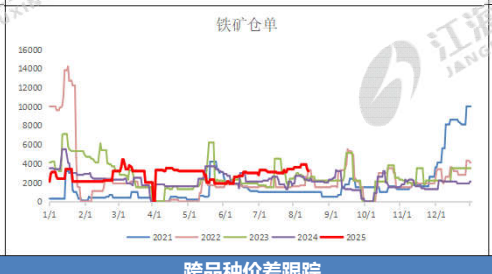
铁矿日度跟踪

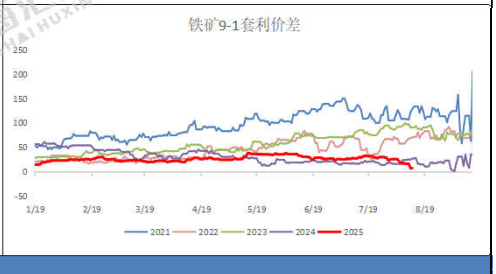






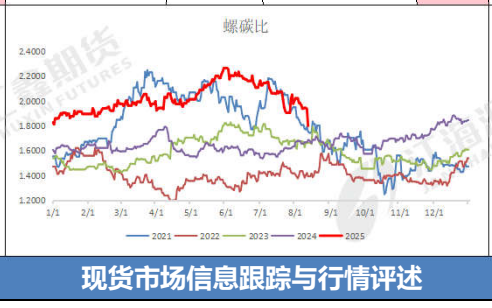






跨品种价差跟踪

卷螺差	243	较昨日	14	螺碳比	1.8682	较昨日	0.0133	螺矿比	4.1148	较昨日	0.0620



现货市场信息跟踪与行情评述

技术形态：铁矿大幅下跌，焦炭继续下行；热卷波动小跌，螺纹不改颓势；

品种差异：螺纹涨跌幅-1.82%，热卷涨跌幅-1.18%；铁矿涨跌幅-2.94%，焦炭涨跌幅-4.32%；

量价关系：从资金流向看，资金继续出走焦煤和铁矿，带动其它品种走弱；螺纹前二十主力持仓排名，多空主力均减仓，空头主力减仓幅度较大。

现货消息：库提资源中，黄海、镔鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格下跌，部分螺纹钢基价挂在3260-3330元，盘螺售价3370-3420元/吨；厂提资源价格调低，中天和永钢产螺纹基价报3270-3300元/吨，永钢盘螺级差200元/吨。大户主动降价，散户趋向低位。期货市场，黑色系品种弱势调整，暂时观望。

风险提示：梅雨季节降雨区域扩大，工程进度趋缓；美国关税贸易战影响钢材需求。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。

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