江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/9/11

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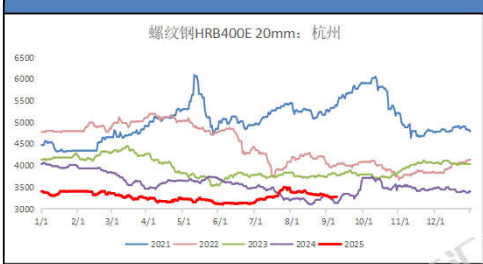
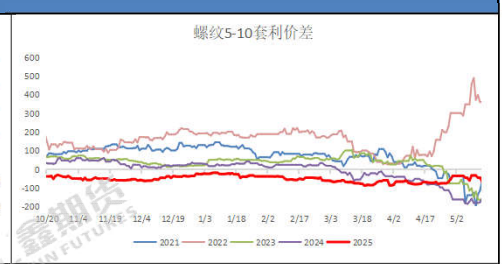
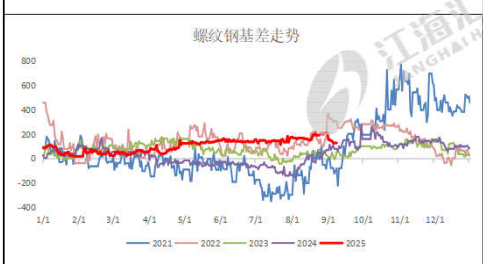
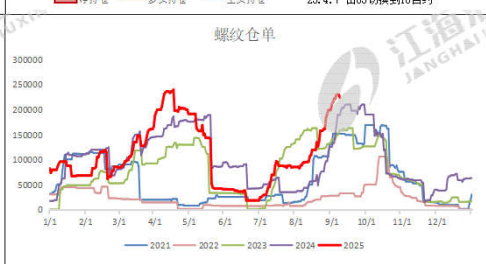
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3230	-10			01	3109	-14	141	0	1-5合约	-47	0	多头持仓	1091032	59029
	杭州	HRB400E 20mm	3250	-10	242240	8223	05	3156	-14	94	0	5-10合约	133	0	空头持仓	1212449	50633
	全国	HRB400 20mm	3282	-5			10	3023	-14	227	0	10-1合约	-86	0	净持仓	-121417	8396
热卷	天津	Q235B 4.75mm	3320	-10			01	3342	-7	38	7	1-5合约	-4	2	多头持仓	922263	8432
	上海	Q235B 4.75mm	3380	-10	24459	0	05	3346	-9	34	9	5-10合约	-31	-9	空头持仓	1004503	6488
	广州	Q235B 4.75mm	3370	-10			10	3377	0	3	0	10-1合约	35	7	净持仓	-82240	1944
焦炭	日照港	准一级焦	1680	0			01	1603	5.5	-173	-255.5	1-5合约	-129.5	-1.5	多头持仓	27697	-187
	吕梁	准一级焦	1430	0	1430	120	05	1732.5	7	-302.5	-257	5-9合约	220	7	空头持仓	31942	-23
	全国	一级冶金焦	1655	0			09	1512.5	0	-82.5	-250	9-1合约	-90.5	-5.5	净持仓	-4245	-164
铁矿石	日照港	PB粉 61.5%	796	-3			01	805	0	-9	0	1-5合约	24	0	多头持仓	327479	909
	京津港	PB粉 61.5%	805	-3	2000	100	05	781	0	15	0	5-9合约	-66.5	2.5	空头持仓	357853	2177
	鞍山	铁精粉 65%品位	1000	0			09	847.5	-2.5	-51.5	0	9-1合约	42.5	-2.5	净持仓	-30374	-1268

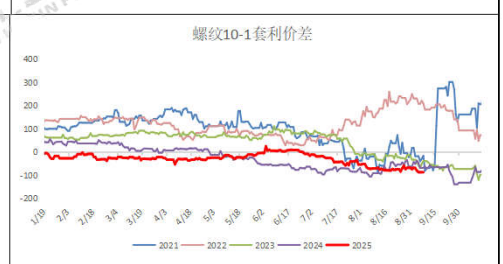
螺纹日度跟踪



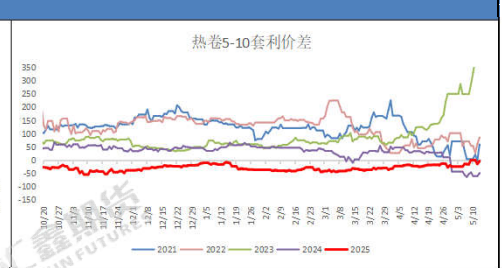


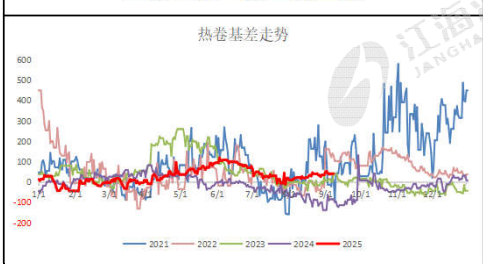


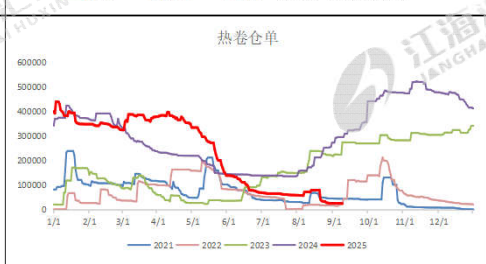


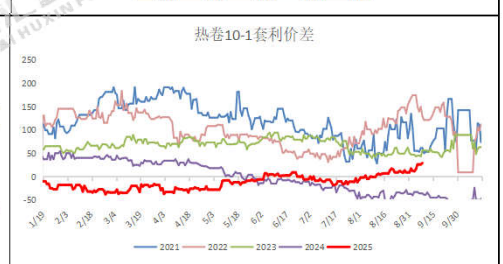


热卷日度跟踪

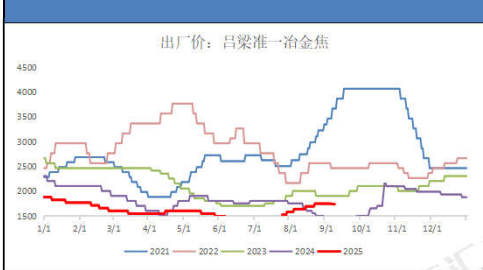


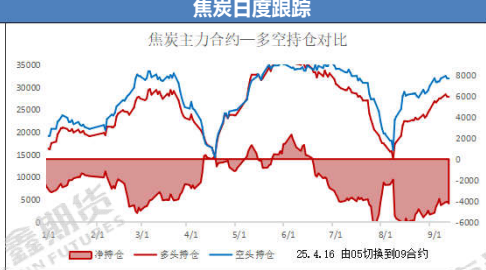


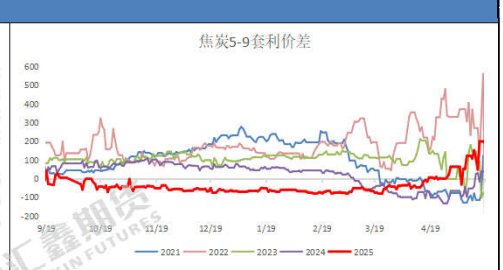


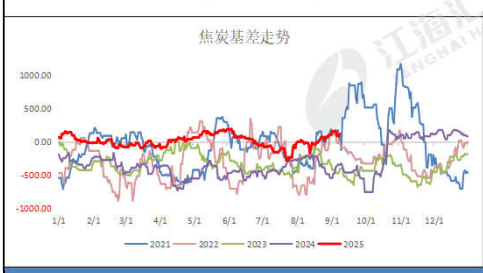


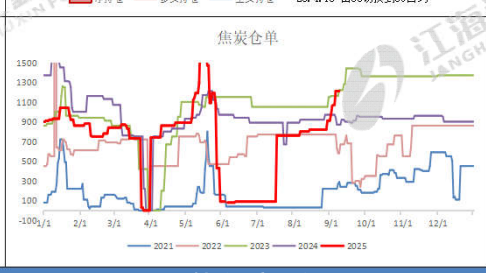
焦炭日度跟踪

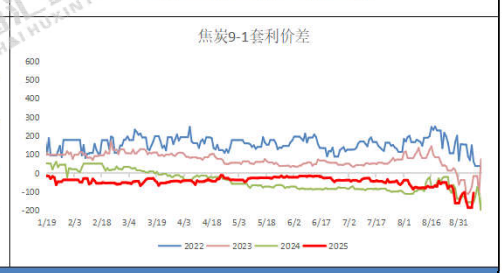




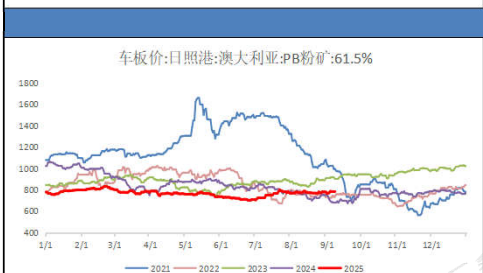


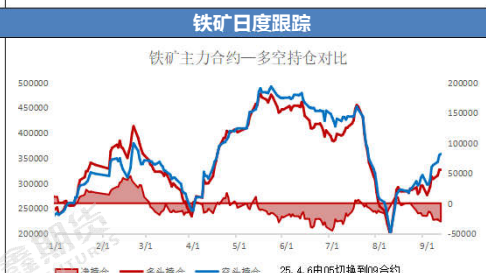


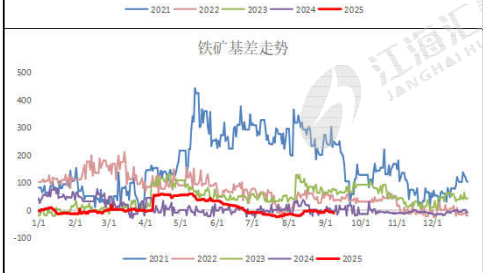


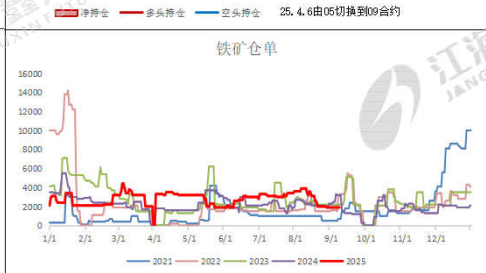


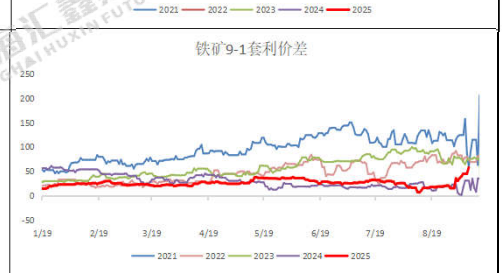
铁矿日度跟踪





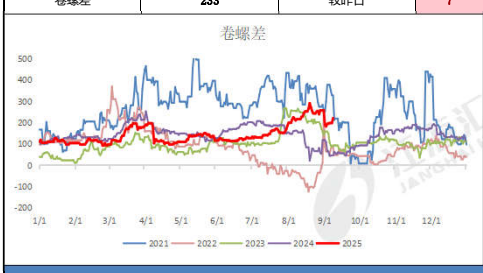


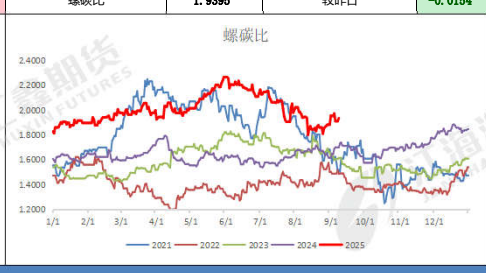


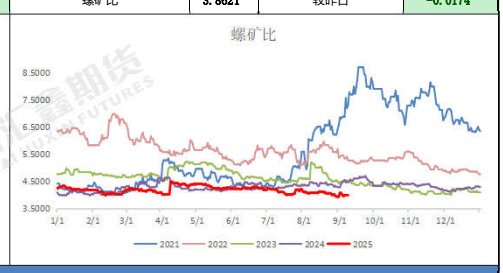


跨品种价差跟踪

卷螺差	233	较昨日	7	螺碳比	1.9395	较昨日	-0.0154	螺矿比	3.8621	较昨日	-0.0174







现货市场信息跟踪与行情评述

技术形态：铁矿震荡收红，焦炭明跌暗涨；热卷波动下移，螺纹再次收低；

品种差异：螺纹涨跌幅-0.73%，热卷涨跌幅-0.39%；铁矿涨跌幅+0.25%，焦炭涨跌幅-0.77%；

量价关系：从资金流向看，短线资金试探性回归，原料走强带动黑色品种；螺纹前二十主力持仓排名，多空主力均加仓，多头主力加仓幅度较大。

现货消息：库提资源中，黄海、滨鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格趋弱，部分螺纹钢基价挂在3100-3220元，盘螺售价3220-3320元/吨；厂提资源价格平稳，中天和永钢产螺纹基价报3140-3200元/吨，永钢盘螺级差140-150元/吨。大户基本持平，散户部分调低。期货市场，黑色品种建议低多操作。

风险提示：市场需求旺季，逐步复工，工程进度趋缓；美国关税贸易战影响钢材需求。

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