江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/9/12

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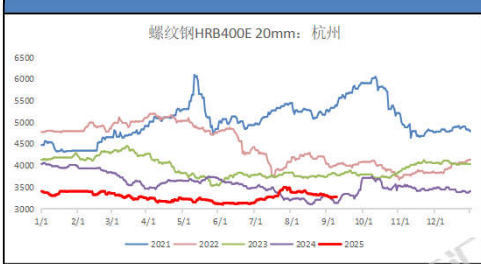
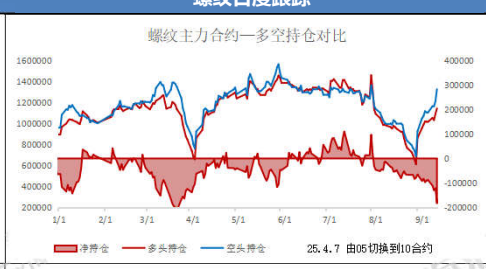
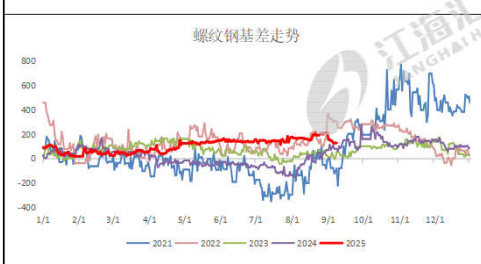
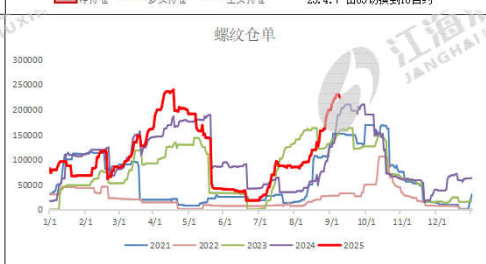
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3220	-10			01	3092	-17	148	0	1-5合约	-53	-6	多头持仓	1142484	51452
	杭州	HRB400E 20mm	3240	-10	250765	8525	05	3145	-11	95	0	5-10合约	139	6	空头持仓	1325445	112996
	全国	HRB400 20mm	3275	-6			10	3006	-17	234	0	10-1合约	-86	0	净持仓	-182961	-61544
热卷	天津	Q235B 4.75mm	3320	0			01	3334	-8	46	8	1-5合约	-6	-2	多头持仓	919749	-2514
	上海	Q235B 4.75mm	3380	0	58841	34382	05	3340	-6	40	6	5-10合约	-32	-1	空头持仓	1014327	9824
	广州	Q235B 4.75mm	3370	0			10	3372	-5	8	5	10-1合约	38	3	净持仓	-94578	-12338
焦炭	日照港	准一级焦	1680	0			01	1630	27	-200	-277	1-5合约	-130	-0.5	多头持仓	27757	60
	吕梁	准一级焦	1430	0	1520	90	05	1760	27.5	-330	-277.5	5-9合约	247.5	27.5	空头持仓	32171	229
	全国	一级冶金焦	1655	0			09	1512.5	0	-82.5	-250	9-1合约	-117.5	-27	净持仓	-4414	-169
铁矿石	日照港	PB粉 61.5%	799	0			01	795.5	-9.5	3.5	0	1-5合约	22	-2	多头持仓	321722	-5757
	京津港	PB粉 61.5%	808	0	2000	0	05	773.5	-7.5	25.5	0	5-9合约	-67	-0.5	空头持仓	360501	2648
	鞍山	铁精粉 65%品位	1002	0			09	840.5	-7	-41.5	0	9-1合约	45	2.5	净持仓	-38779	-8405

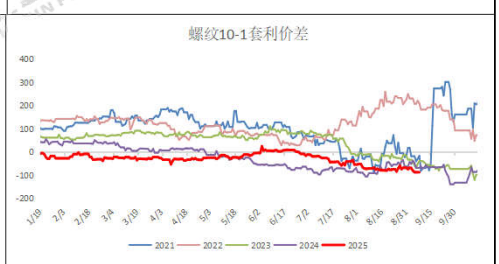
螺纹日度跟踪



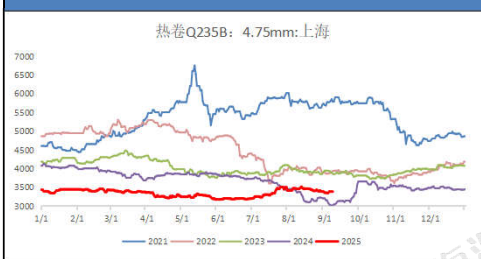


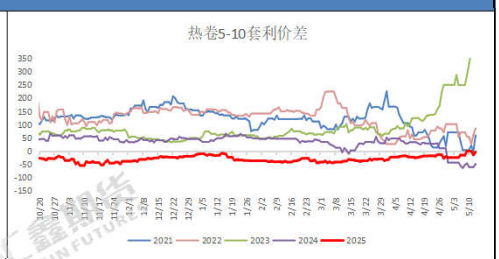


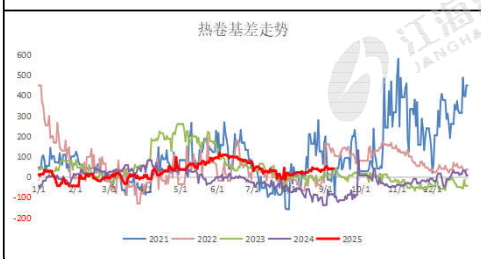


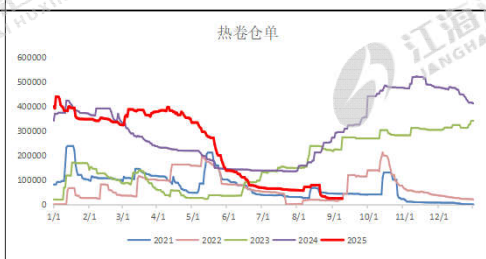


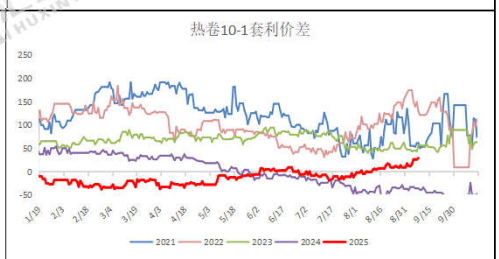
热卷日度跟踪



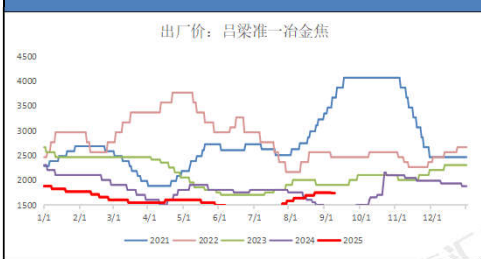


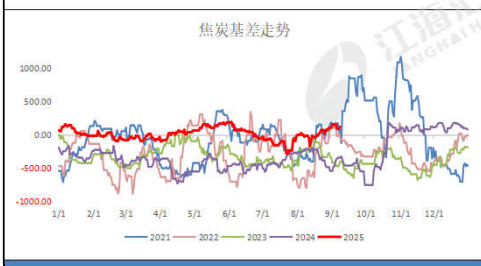


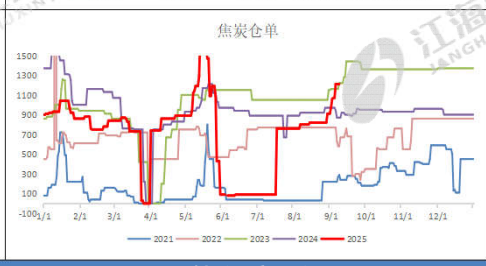


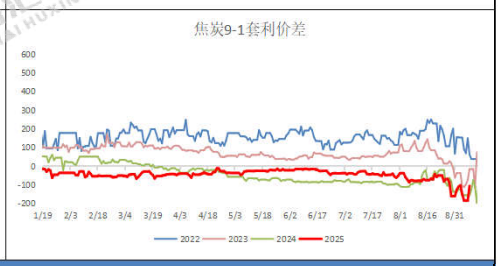


焦炭日度跟踪

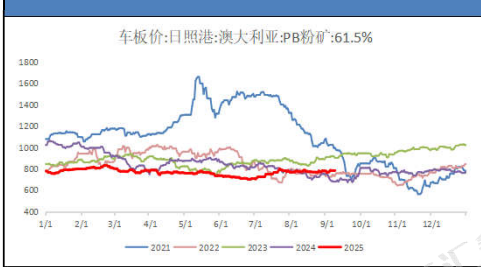


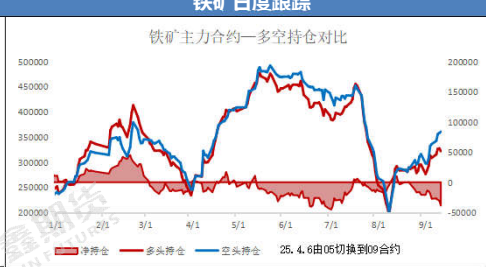


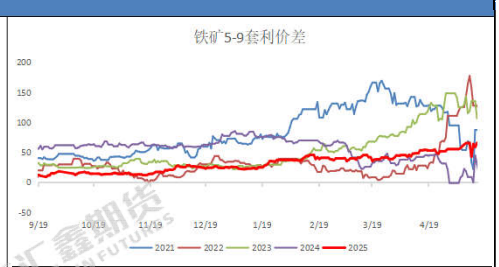


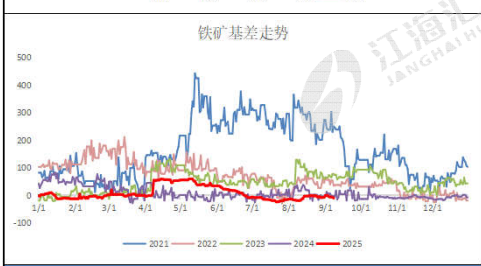


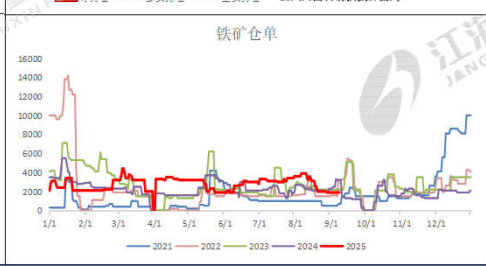
铁矿日度跟踪

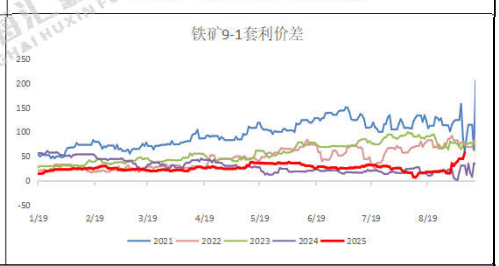






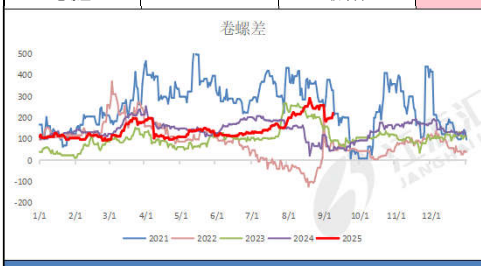


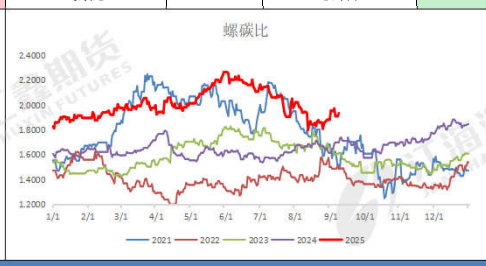




跨品种价差跟踪

卷螺差	242	较昨日	9	螺碳比	1.8969	较昨日	-0.0426	螺矿比	3.8869	较昨日	0.0248





现货市场信息跟踪与行情评述

技术形态：铁矿波动收绿，焦炭再现反弹；热卷震荡调低，螺纹低位调整；

品种差异：螺纹涨跌幅-0.51%，热卷涨跌幅-0.03%；铁矿涨跌幅-0.81%，焦炭涨跌幅+1.81%；

量价关系：从资金流向看，短线资金加仓螺纹和焦煤，出走铁矿石；螺纹前二十主力持仓排名，多空主力均加仓，空头主力加仓幅度较大。

现货消息：库提资源中，黄海、镔鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格持平，部分螺纹钢基价挂在3100-3220元，盘螺售价3220-3320元/吨；厂提资源价格不变，中天和永钢产螺纹基价报3140-3200元/吨，永钢盘螺级差140-150元/吨。大户保持稳定，散户没有涨跌。期货市场，黑色系，成材端持续盘整暂时观望，原料端支撑较强建议低多操作。

风险提示：市场需求旺季，逐步复工，工程进度趋缓；美国关税贸易战影响钢材需求。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。

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