江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/9/26

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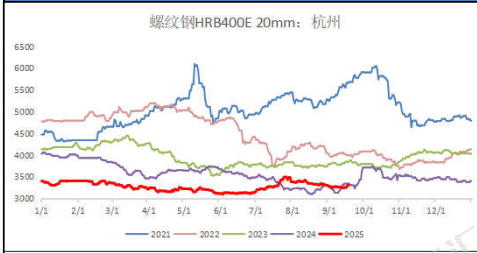
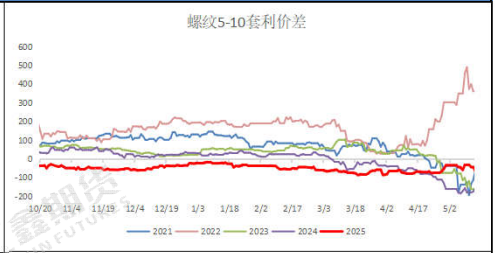
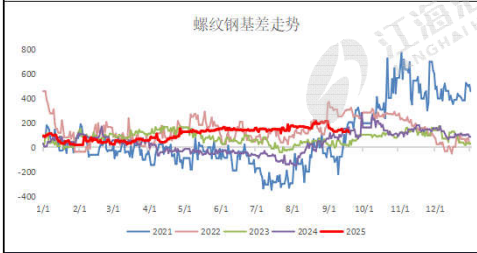
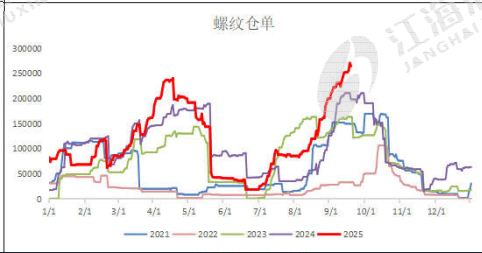
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3290	10			01	3167	3	173	0	1-5合约	-58	5	多头持仓	1098140	-8997
	杭州	HRB400E 20mm	3340	0	271422	7616	05	3225	-2	115	0	5-10合约	151	-5	空头持仓	1206960	-26480
	全国	HRB400 20mm	3306	0			10	3074	3	266	0	10-1合约	-93	0	净持仓	-108820	17483
热卷	天津	Q235B 4.75mm	3330	0			01	3358	1	42	-1	1-5合约	-8	0	多头持仓	949208	852
	上海	Q235B 4.75mm	3400	0	29204	-5355	05	3366	1	34	-1	5-10合约	-54	-5	空头持仓	1031173	1240
	广州	Q235B 4.75mm	3370	0			10	3420	6	-20	-6	10-1合约	62	5	净持仓	-81965	-388
焦炭	日照港	准一级焦	1625	0			01	1760	30	-330	-225	1-5合约	-140	1	多头持仓	26244	316
	吕梁	准一级焦	1430	0	1690	0	05	1900	29	-470	-224	5-9合约	-66	8	空头持仓	31830	315
	全国	一级冶金焦	1595	0			09	1966	21	-536	-216	9-1合约	206	-9	净持仓	-5586	1
铁矿石	日照港	PB粉 61.5%	791	-2			01	805.5	2	-14.5	0	1-5合约	20	-0.5	多头持仓	330357	-4580
	京津港	PB粉 61.5%	804	0	2000	0	05	785.5	2.5	5.5	0	5-9合约	20.5	-0.5	空头持仓	359108	-3899
	鞍山	铁精粉 65%品位	1003	0			09	765	3	26	0	9-1合约	-40.5	1	净持仓	-28751	-681

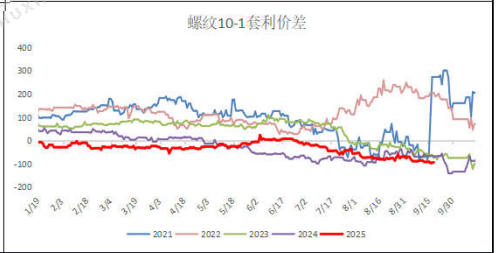
螺纹日度跟踪



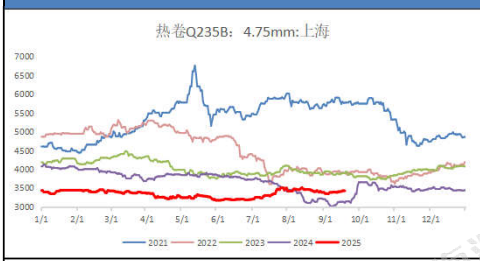


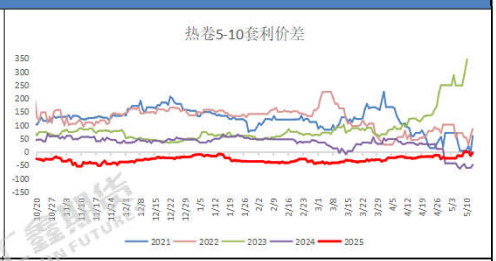


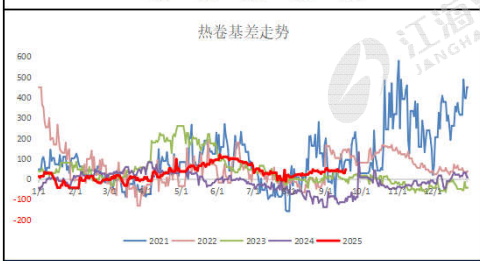


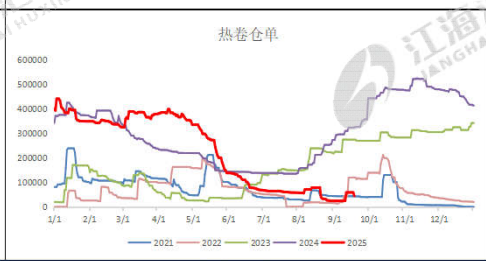


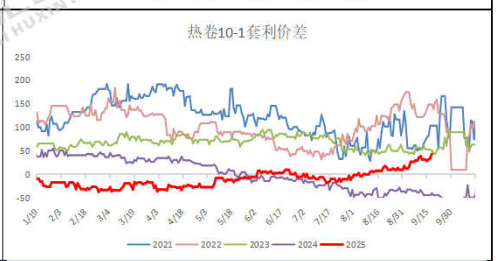
热卷日度跟踪



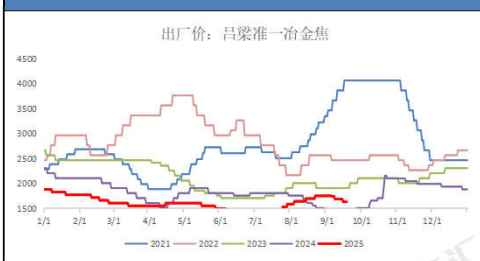


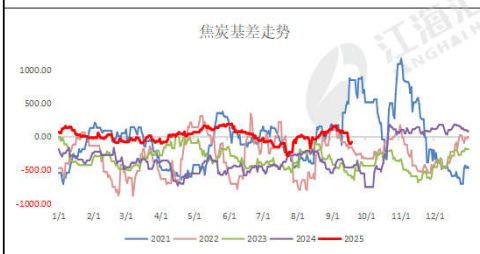


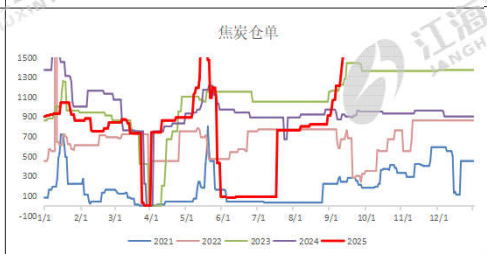


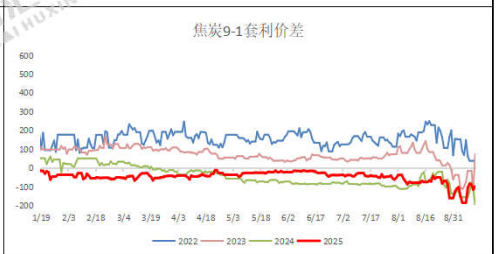


焦炭日度跟踪

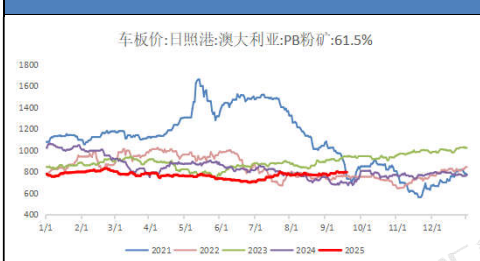


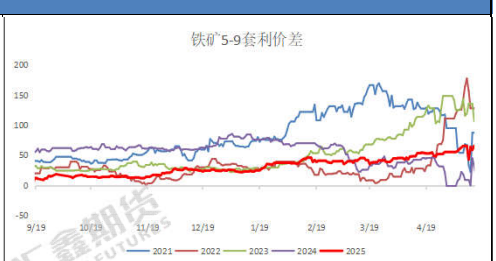


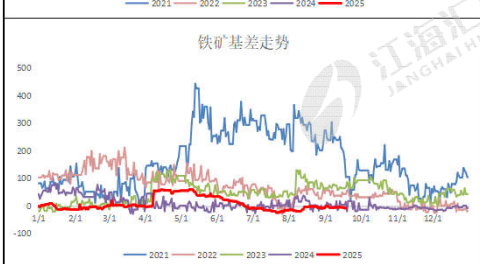


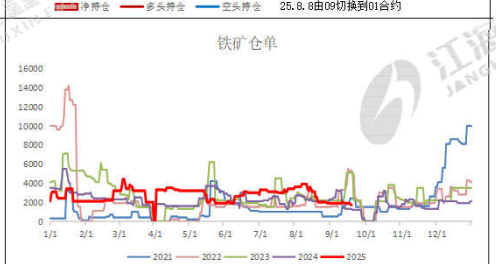


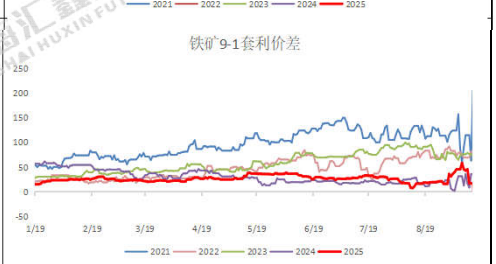
铁矿日度跟踪





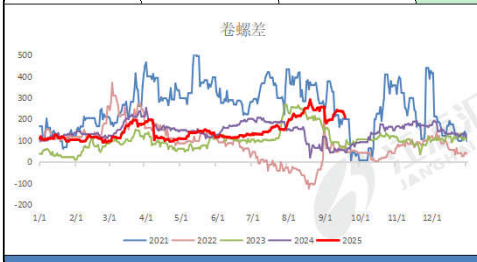


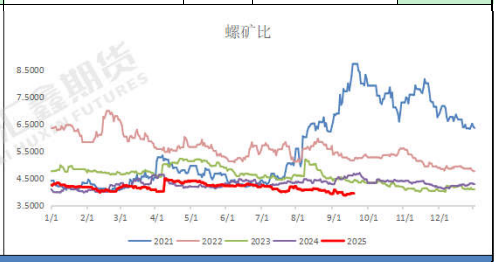




跨品种价差跟踪

卷螺差	191	较昨日	-2	螺碳比	1.7994	较昨日	-0.0295	螺矿比	3.9317	较昨日	-0.0061





现货市场信息跟踪与行情评述

技术形态：铁矿小涨，焦炭上移；热卷整理，螺纹整固；

品种差异：螺纹涨跌幅+0.32%，热卷涨跌幅+0.24%；铁矿涨跌幅+0.25%，焦炭涨跌幅+2.00%；

量价关系：从资金流向看，资金多为短线运作，拉高获利；螺纹前二十主力持仓排名，多空主力均减仓，空头主力减仓幅度较大。

现货消息：调价钢厂环比增加，均为上调，开盘时全国市场稳中波动，盘中走势偏强，全天交易量平稳。期货市场，黑色系，成材端考虑低多操作，原料端支撑较强建议低多操作。

风险提示：市场需求旺季，逐步复工，工程进度趋缓；美国关税贸易战影响钢材需求。

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